



Business/Corporate • Mergers & Acquisitions • Commercial Litigation Real Estate • Trusts & Estates • Employment & Labor • Intellectual Property Health Care • Non-Profit Organizations • Mediation & Arbitration

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SEMANOFF ORMSBY GREENBERG & TORCHIA, LLC

BUSINESS LAWYERS SERVING BUSINESS PEOPLE



TIMELY & RESPONSIVE

When you call us, we will get back to you within 24 hours – guaranteed!

"You're all superstars and you play like a really well-oiled machine. Thanks for being the best partners a businessman could hope to have in his corner."



Business Lawyers Serving Business People

Semanoff Ormsby Greenberg & Torchia, LLC builds lasting relationships with our clients. We offer a big-firm approach and attention with a small-firm touch to a wide range of business clients throughout the region and nationally.

When your organization competes in business today, you need a law firm that is both cost effective and responsive. SOGT meets all of those requirements. Our mix of big-firm expertise and smallfirm attention has allowed us to build lasting relationships with a wide range of regional and national clients. Businesses whose needs are likely similar to your own.

We recognize that when you reach out to us your needs are often time-sensitive and business-critical. As a result, we are committed to you hearing from us within the same business day and always within 24 hours of your communication. Guaranteed!

We serve as outside general counsel for many middle market companies, startups and non-profit organizations. In addition, we provide niche services to multinational corporations and offer general legal advice to our many long-standing business clients. Our comprehensive and consistently excellent legal services have allowed us to build our firm's practice in size, diversity and breadth during our over 35 years of service.

We also provide an extensive array of services to our individual clients. These include tax and estate planning, estate administration, contract advice, personal employment matters and residential real estate transactions.

We understand the pressures and demands of contemporary business from a financial standpoint. As a result, we can arrange alternative fee arrangements when necessary.

LEGAL PRACTICE AREAS

SOGT provides real-world business acumen, savvy legal knowledge and service that is both cost effective and responsive. We offer an extensive and comprehensive array of legal services:

Business/Corporate Mergers & Acquisitions Commercial Litigation Real Estate Trusts & Estates Employment & Labor Intellectual Property Health Care Non-Profit Organizations Mediation & Arbitration

ASSURANCE

Experienced Attorneys. Client Focused. Practical Advice.

WE HAVE BUILT OUR REPUTATION ON A COMMITMENT TO OUR CLIENTS

SOGT provides service that is both cost effective and responsive. We offer an extensive and comprehensive array of legal services.



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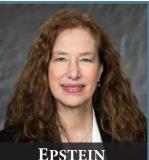


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OUR ATTORNEYS

Our attorneys are as diverse as the firms and organizations they serve.

Business/Corporate Mergers & Acquisitions Commercial Litigation Real Estate Trusts & Estates Employment & Labor Intellectual Property Health Care Non-Profit Organizations Mediation & Arbitration

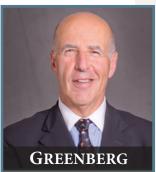


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BUSINESS/CORPORATE

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The Firm's Business/Corporate group provides counseling on issues that face business people on a day-to-day basis, ranging from transactional matters to dispute resolution. The Firm handles transactions in numerous areas for businesses of all sizes. The strengths of the business group includes its ability to anticipate and avert problems and find solutions to the seemingly impossible situations. Our experience lends itself to innovative solutions for the problems faced by our clients. We appreciate and understand the practical business needs and problems of the modern businessperson.

"These are the guys you go to war with! ... I've worked with many attorneys at the firm on different matters and I trust everyone."

PRACTICE LEADERS

Therese B. Allison • Karen F. Angelucci Jill M. Bellak • Jeffrey G. DiAmico • Phyllis Horn Epstein Debora A. Gonzalez • Howard N. Greenberg Alexis Dillett Isztwan • William J. Maffucci Catherine A. Marriott • Ashleigh M. Morales Nicole J. O'Hara • Charles W. Ormsby, Jr. • Jocelin A. Price Julia Richie Sammin • Joseph P. Santoro • Megan E. Stamm

Banking and Loan Negotiation and Documentation **Business Creation Business Divorces Business Succession Planning Commercial Loan Workouts** Commercial/Industrial Real Estate Acquisitions and Sales Condominium Associations Construction Contracts Copyrights Corporations **Distribution Agreements Employment Agreements and Restrictive** Covenants Equipment Leasing Financing Franchisina **General Partnerships** Leases of Real Estate Licensing Agreements Licensing of Intellectual Property - including Trademark, Copyrights and Patents Limited Liability Companies Limited Liability Partnerships **Limited Partnerships** Mergers and Acquisitions **Operating Agreements** Partnerships **Private Placements of Securities Restricted Professional Limited Liability** Companies Shareholders' Agreements Software Licensing **Technology Agreements and Licensing** Trademarks Trade Names

COMMERCIAL LITIGATION

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Our litigators have decades of experience with a wide range of commercial disputes. We have earned a reputation for offering creative solutions to complex matters considering not only legal issues but business considerations as well. Entrepreneurs, business owners and employers rely on our team of attorneys to obtain the best possible outcome in their litigation matter. Our clients choose us for our expertise in handling every aspect of their dispute, and developing the best solution for their business.

We help our clients navigate through the full range of business disputes, and appear in courts in various jurisdictions on a daily basis. Our experience benefits our clients, both in and out of the courtroom, and throughout negotiations.

When potential litigation arises, we develop a strategy for a successful resolution considering our client's goals and objectives, and the estimated cost to achieve these results.

Appellate Practice Arbitrations Breach of Contract **Business Divorces Construction Litigation** Creditor's Rights (Bankruptcy) **Employment Litigation Consulting and Agreements Estates and Trusts Litigation** Execution and Enforcement of Judgments Government Investigations Healthcare and Medical Litigation Human Resources Consulting Investigations (Workplace) Jury Trials **Mechanics** Liens Mediations Non-Jury Trials Preliminary and Permanent Injunctions **Real Estate Litigation** Sexual Harassment and Discrimination Defense and Training Shareholder's Rights State and Federal Administrative Hearings **Temporarily Restraining Orders** Trade Secrets Wage and Hour Issues Will Contests Zoning Disputes

PRACTICE LEADERS

Michael B. Dubin • Joseph W. Fluehr Stephen C. Goldblum • William J. Maffucci Saverio P. Mirarchi • Frank P. Spada • Michael J. Torchia

REAL ESTATE

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The Firm's Real Estate group services clients in virtually every form of real estate matter, including industrial, commercial and residential transactions. We typically represent property owners, developers, contractors, community associations, landlords, tenants, managers, brokers, agents, and Real Estate Investment Trusts (REITs). Our attorneys have extensive experience in all facets of real estate – from the routine to the most complex. In addition to real estate transactions, our attorneys appear in state and federal courts in real estate and related litigation.

Construction Easements and Rights of Way **Environmental Evaluation** and Remediation Financing - Construction and Permanent Industrial Development Financing Land Development Landlord and Tenant Rights Leases Mortgage Foreclosure Purchases and Sales Real Estate Development **Real Estate Work Outs** Sale and Leasebacks Section 1031 Exchanges Syndications **Tax Assesment Appeals** Zoning

PRACTICE LEADERS

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TRUSTS & ESTATES

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The Firm's Trusts and Estates lawyers advise clients on all aspects of estate planning to accomplish the client's goals while minimizing taxes and addressing other considerations. We offer a broad range of services, including estate and multi-generational planning, business succession planning, document preparation, and estate and trust administration.

Led by Brian R. Price, Chairman of our Trusts and Estates Group, our attorneys have experience litigating contested probate and trust matters, including guardianships, will contests, fiduciary claims, and other forms of Orphans' Court litigation. In addition, our team of highly trained Paralegals and Estate Law Specialists have been providing sophisticated and specialized service to our clients for over 25 years.

Simple and Complex Estate Planning Wills Health Care Powers of Attorney and Advance Directives ("Living Wills") Durable Financial Powers of Attorney Revocable (Living) Trusts Irrevocable Trusts Intentionally Defective Grantor Trusts **Dynasty Trusts Qualified Personal Residence Trusts** Settlement Preservation Trusts Special Needs Trusts **Retirement Benefit Planning** Charitable Gift Transfers and Planning Family Limited Partnerships and Limited Liability Companies Asset Protection **Private Foundations Prenuptial and Postnuptial Agreements Estate and Trust Administration** Post-Mortem Tax Planning Federal Gift Tax Return Preparation Federal Estate and State Inheritance Tax **Return Preparation Generation Skipping Transfer Tax Planning** Probate, Estate and Trust Litigation Guardianships **Medicare Set-Asides Preparation of Fiduciary Accountings** Adjudication of Accountings Before the **Orphans'** Court

PRACTICE LEADERS

Karen F. Angelucci • Mary Jo Baum Michael B. Dubin • Phyllis Horn Epstein Alissa B. Gorman • Howard N. Greenberg Brian R. Price • Jocelin A. Price • William J. Stein

EMPLOYMENT & LABOR

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Our attorneys have vast knowledge and experience in all facets of this complicated but crucial area of the law and regularly appear in State and Federal Courts and in arbitrations on employment and labor related matters. The firm provides comprehensive employment counseling for its business clients to assist them in navigating the myriad of ever-changing employment laws, rules and regulations. Hiring and background checks Termination Severance Discipline Employee policies Drug testing Job references Injured employees Paid time off Exempt and Non-Exempt Employees Independent Contractor/Employee Classification Workplace violence

- Defense against Discrimination and Sexual Harassment Suits
- Defense against Wage and Hour, Overtime and Minimum Wage Claims

Defense against investigations by State and Federal Agencies

Discrimination, Sexual Harassment, Managerial Responsibility and Sensitivity Training

Enforcing Non-Compete, Non-Solicitation and Confidentiality Provisions

Employee Handbooks and Policies

Employment Agreements

Private Seminars for Clients on Employment law topics

Separation and Severance Agreements

Workplace Investigations

PRACTICE LEADERS

Michael B. Dubin • Joseph W. Fluehr Stephen C. Goldblum • Alexis Dillett Isztwan Frank P. Spada • Michael J. Torchia

INTELLECTUAL PROPERTY

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Intellectual Property (IP) has come to play a pivotal role in business, particularly as technology has expanded the reach of commerce. Whether it be a company trademark, implementation of a new software platform, technology licensing and distribution or acquisition of a proprietary IP, most businesses encounter intellectual property issues on a regular basis.

The Firm's Intellectual Property group anticipates and creates solutions for IP issues encountered by its clients. We work diligently to develop intellectual property strategies that match the business realities and demands unique to each client.

Our IP litigators appear in Federal and Sate Courts, as well as, the Trade Mark Trial and Appeal Board to protect our clients' rights.

Licensing Agreements including Software and Other Technologies

Technology Development Agreements

Website Design Agreements

- E-commerce Agreements including web hosting and development agreements
- Acquisition or Sale of Intellectual Property as part of a Merger, Asset Sale or Other Business Transaction

Manufacturing Agreements

Distribution Agreements

IP Financing Agreements

Trademark and Copyright Protection

Searching and counseling

Registrability opinions

Registration

Portfolio management

University Technology Licensing Agreements

PRACTICE LEADERS

Alexis Dillett Isztwan • Nicole J. O'Hara Charles W. Ormsby, Jr.

HEALTH CARE

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Our attorneys have a broad range of experience working in this highly regulated industry. Areas of concern include compliance with Federal and State statutes and regulations, compliance with fraud and abuse laws, such as the Federal Stark Law, Anti-Kickback Statute, Civil Money Penalties Law, the Exclusion Statute and the False Claims Act. We also assist health care businesses with State and Federal regulatory concerns, such as medical licensing, accreditation and certification, and organizational governance requirements.

Our clients include physician practices, hospitals, medical equipment companies, health care service providers, longterm care facilities, and pharmaceutical marketing and sales organizations.

HIPAA

Affordable Care Act (ACA) Compliance Managing Business Associate Relationships Implementing an EHR system Complying with HITECH amendments Updating Policies, Procedures and Forms Fraud and Abuse Laws Structuring business transactions Aligning incentives to manage costs Accountable Care Organization developments Business agreements (medical director, employment, joint venture) Equipment purchase decisions Provider and Payor Relationships Contract review Negotiations **State Regulation** Licensing concerns (facility and professional) Accreditation matters Bylaws review and/or development Health Information Technology Securing Data Appropriately Negotiating contracts with providers Electronic signatures/authorizations

PRACTICE LEADERS

Jules S. Henshell • Charles W. Ormsby, Jr. Megan E. Stamm • Michael J. Torchia

NON-PROFIT ORGANIZATIONS

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The Firm's Non-Profit group works closely with our clients to counsel them on challenges particular to 501(c) nonprofit organizations. While we provide general business services such as corporate, employment, real estate, litigation and intellectual property to our non-profit clients, our attorneys also have a broad range of experience in non-profit and tax-exempt law. Our clients include public charities, private foundations, healthcare institutions, community-based organizations, and a variety of other non-profit organizations. Corporate Formation Obtaining and Maintaining Tax Exempt Status Charitable Giving Issues Reporting Requirements Government Audits and Investigations Financing Transactions Mergers and Acquisitions Joint Ventures and Partnerships Dissolutions Corporate Governance Ethical Issues Federal Tax Issues Unrelated Business Income Private Foundations

PRACTICE LEADERS

Michael J. Torchia

MEDIATION & ARBITRATION

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Our attorneys have arbitrated and mediated numerous commercial cases, including internationally, between individuals and businesses, large and small, that involve breach of contract, shareholder disputes, securities claims and construction claims. In the employment arena, we have handled all manner of cases involving protected classes and activities, arbitration and mediation, (including age, race, disability, religion, gender, national origin), whistleblowing, wrongful discharge, hostile work environment and sexual harassment, cases involving intentional infliction of emotional distress, defamation, intentional interference with business relations, trade secrets, breach of contract, breach of fiduciary duty, failure to pay wages and overtime, negligence, non-competition and non-solicitation, discharge and discipline, benefits and contributions, (management) rights, strikes and subcontracting. Issues governed by federal and state statutes, including:

- Age Discrimination in Employment Act (ADEA)
- Family and Medical Leave Act (FMLA)
- Americans with Disabilities Act (ADA)
- Fair Labor Standards Act (FLSA)
- Employee Retirement Income Security Act (ERISA)
- State statutes such as:
 - New Jersey Law Against Discrimination (NJLAD)
 - Pennsylvania Human Relations Act (PHRA)
 - New Jersey Conscientious Employee Protection Act (CEPA)
- Wage and hour laws
- State common law
- Landlord/tenant disputes under Philadelphia/ Pennsylvania law.

PRACTICE LEADERS

Michael B. Dubin • Frank P. Spada Michael J. Torchia

Fully Committed to Business

Semanoff Ormsby Greenberg & Torchia, LLC combines the depth of experience of a large law firm with the responsive service and imaginative solutions of a smaller organization.

We serve both established companies and entrepreneurial startups with equal eagerness and expertise. Our over 35 years of practice is your assurance that we can represent your interests, both financial and regulatory, in a manner that is of maximum benefit to you.

You Mean Business So Do We

We service the entrepreneurial spirit.

Our staff has the education, the experience and the imagination to work in your best interests. Our attorneys are as diverse as the firms and organizations they serve. Yet they are united in their ability to represent you effectively, no matter what your industry or profession. Whether you are an entrepreneur, or part of a long-established company, the attorneys of Semanoff Ormsby Greenberg & Torchia, LLC stand ready to work tirelessly on your behalf. "I can't praise you enough for your patience, thoroughness and general level of professionalism throughout this [frequently frustrating] deal."

"There is not a lawyer at SOGT that isn't super-confident and super-thorough."



FOR MORE THAN 35 YEARS, SOGT LAW HAS BEEN SERVING THE ENTREPRENEURIAL SPIRIT.



When you engage Semanoff Ormsby Greenberg & Torchia, LLC you work with a firm recognized by its peers and beyond as consistently excellent. We have achieved the highest rating -- AV® -- granted by our peers through Martindale-Hubbell, the world's leading directory of lawyers and law firms.

We also appear in the national publication, **Bar Register of Preeminent Attorneys**. What's more, our attorneys have been named "**Super Lawyers**[®]", "**Rising Stars**[®]" and "**Leaders in the Law**[®]" by **Philadelphia Magazine** and **Philadelphia Business Journal, and** "**Philadelphia Top Lawyers**[®]".

These honors affirm that our legal abilities and ethics meet the very highest standard. The lawyers of Semanoff Ormsby Greenberg & Torchia, LLC are dedicated to continuing this tradition of excellence.

SOGT has two convenient locations:

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Super Lawyers





